



Stock Donation Information

Thank you for making a stock donation to **Peninsula Symphony** (PSO). The following information is provided to facilitate the transfer process and to give PSO staff the information they need to ensure that your gift is properly credited and acknowledged. We are unable to tell who the donor is from the transfer alone.

If your stock is in a brokerage account, please instruct your broker to transfer the stock electronically to PSO's account at Charles Schwab as follows:

Brokerage firm: Charles Schwab

Account Number 9239-6846

DTC 0164

Account Name: Peninsula Symphony

Please fill out this form and send it as an email pdf attachment (preferred) to: Chelsea Chambers, PSO Executive Director chelsea@peninsulasymphony.org or by US mail to 146 Main Street, Suite 102, Los Altos, CA 94022. (650-941-5291) This information will ensure that we know about your stock donation as soon as possible.

Name(s) _____

Address _____

Phone _____ Email _____

_____ (number) shares of _____ (company name) stock

were transferred on (date) _____ to Peninsula Symphony's account at Charles Schwab. Your stock donation is a charitable contribution that is 100% tax deductible to the full extent of the law. Your donation will be valued at the average stock sale price on the day of transfer.

_____ (your signature)

If wish to donate a physical stock certificate, please contact Chelsea Chambers at the email or phone number above to arrange for delivery.